



## DIRECT INVESTMENT

BEKASI-CAWANG- KAMPUNG MELAYU TOLL ROAD PROJECT,  
DKI JAKARTA

PT WASKITA KARYA (PERSERO) TBK



PROJECT COST:  
**US\$ 703  
Million**



CONSTRUCTION:  
**3 years**

Company has a vision  
to be a leading  
Indonesian company  
in infrastructure  
investment



### PROJECT DESCRIPTION

Waskita owns 60% of PT Kresna Kusuma Dyandra Marga (Bekasi Cawang Kampung Melayu Concession Rights Holder) shares through PT Waskita Toll Road. Connecting Bekasi to Cawang, East Jakarta, this toll road is expected to solve the traffic problem which occurs in Jakarta.

Total investment needed for this project is US\$ 703 million. Section 1BC of Bekasi Cawang Kampung Melayu Toll Road is expected to be operated by April 2017, while the rest of the sections are expected to be operated by the end of 2018. As of 31 December 2016, the construction progress for each sections are as follows:

Section 1A : 22%

Section 1BC : 87%

Section 2 : 0%

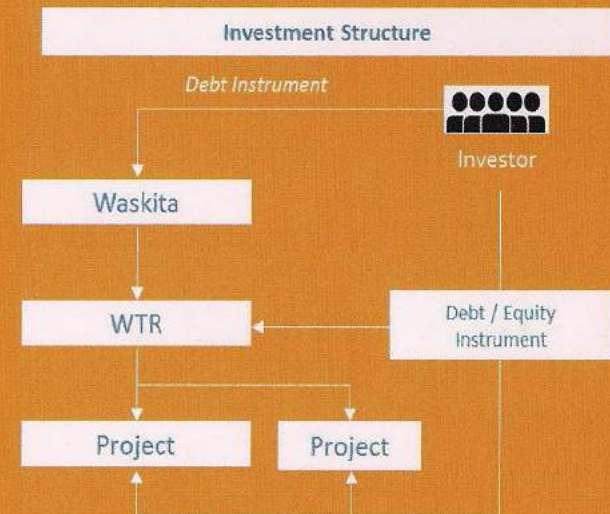
The overall progress for 2017 is expected to reach 50% progress



## INDICATIVE STRUCTURE



|                              |   |
|------------------------------|---|
| Mode of Offer                | : Equity Participation or Debt Investment                 |
| Sector                       | : Infrastructure  |
| Capital Structure of Project | : 25% from equity, 75% from debt for the project funding  |
| Project Status               | : Greenfield  |
| Projected Traffic Volume     | : 63,039 / day  |
| Project Cost                 | : US\$ 703 millions                                       |
| Concession Period            | : 45 years  |
| Project IRR                  | : 16,79%  |
| Investor Preferences         | : Financial Investor                                      |
| Exit Strategy                | : Partial/Full Divestment                                 |
| others                       | : Terms in Shareholder Agreement are open for negotiation |



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